

NOVA
PACIFIC METALS

Unearthing North America's Critical and Precious Mineral Wealth

Building on a strong mining legacy with a commitment to the highest environmental, social and community standards.

CSE: **NVPC** | OTC: **NVPCF** | FRA: **YQ10** WKN: **A40GFHI** ISIN: **CA66979J1066**



ACTUAL SAMPLE FROM LARA PROJECT

www.novapacificmetals.com

JULY 2024

Forward Looking Statements and Cautionary Notes

THIS MANAGEMENT PRESENTATION (The "presentation") was prepared as a summary overview only of the current affairs of Nova Pacific Metals Corp ("Nova Pacific" or the "company") and was not prepared for the purpose of assisting prospective investors in making a decision to invest in Nova Pacific. Information disclosed in this presentation is current as of January 2021, except as otherwise provided herein and Nova Pacific does not undertake or agree to update this presentation after the date hereof. All information contained in this presentation is derived solely from management of Nova Pacific and otherwise publicly available third-party information that has not been independently verified by the company. Further, the company does not make any representation as to the completeness, truth or accuracy of the information contained in this presentation. The company expressly warns readers not to rely on the information contained herein as advice (legal, financial, tax or otherwise) to current or potential investors. Accordingly, any use of this information is at your risk and without liability to the company. This presentation does not constitute and should not be construed as either a public or private offer to sell or the solicitation of an offer to purchase securities in the capital stock of Nova Pacific in any jurisdiction in which such offer, solicitation or sale would be unlawful. Each prospective investor should contact his/her or its own legal adviser, independent financial adviser or tax adviser for legal, financial or tax advice regarding investment related decisions respecting the securities of the company. No person has been authorized to give any information or make any representation other than those contained in this presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized.

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FORWARD-LOOKING STATEMENTS are not guarantees of future performance and involve risks, uncertainties and assumptions, which are difficult to predict. Assumptions underlying Nova Pacific's expectations regarding forward-looking statements or information contained in this Presentation include, among others, Nova Pacific's ability to comply with applicable governmental regulations and standards, its success in implementing its strategies, achieving its business objectives, the ability to raise sufficient funds from equity financings in the future to support its operations, and general business and economic conditions. The foregoing list of assumptions is not exhaustive. Prospective investors reading this Presentation are cautioned that forward-looking statements are only predictions, and that Nova Pacific's actual future results or performance are subject to certain risks and uncertainties including: risks related to Nova Pacific's mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; risks related to Nova Pacific's history of losses, which may continue in

the future; risks related to increased competition and uncertainty related to additional financing that could adversely affect its ability to attract necessary capital funding or obtain suitable properties for mineral exploration in the future; risks related to its officers and directors becoming associated with other natural resource companies, which may give rise to conflicts of interest; uncertainty and volatility related to stock market prices and conditions; further equity financing(s), which may substantially dilute the interests of Nova Pacific's shareholders; risks relating to its exploration operations; dependence on general economic, market or business conditions; changes in business strategies; environmental risks and remediation measures; and changes in laws and regulations.

FORWARD-LOOKING ASSUMPTIONS/ESTIMATES in this Presentation reflects Nova Pacific's current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by Nova Pacific, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking information contained in this Presentation and documents incorporated by reference, and we have made assumptions based on or related to many of these factors. Such factors include, without limitation: fluctuations in spot and forward markets for silver, gold, base metals and certain other commodities (such as natural gas, fuel oil and electricity); restrictions on mining in the jurisdictions in which Nova Pacific operates; laws and regulations governing our operation, exploration and development activities; its ability to obtain or renew the licenses and permits necessary for the operation and expansion of its existing operations and for the development, construction and commencement of new operations; risks and hazards associated with the business of mineral exploration, development and mining (including environmental hazards, potential unintended releases of contaminants, industrial accidents, unusual or unexpected geological or structural formations, pressures, cave-ins and flooding); inherent risks associated with tailings facilities and heap leach operations, including failure or leakages; the speculative nature of mineral exploration and development; the inability to determine, with certainty, production and cost estimates; inadequate or unreliable infrastructure (such as roads, bridges, power sources and water supplies); environmental regulations and legislation; the effects of climate change, extreme weather events, water scarcity, and seismic events, and the effectiveness of strategies to deal with these issues; risks relating to Nova Pacific's exploration operations; fluctuations in currency markets (such as the US dollar versus the Canadian dollar); the volatility of the metals markets, and its potential to impact our ability to meet its financial obligations; Nova Pacific's ability to recruit and retain qualified personnel; employee relations; disputes as to the validity of mining or exploration titles or claims or rights, which constitute most of its property holdings; Nova Pacific's ability to complete and successfully integrate acquisitions; increased competition in the mining industry for properties and equipment; limited supply of materials and supply chain disruptions; relations with and claims by indigenous populations; relations with and claims by local communities and non-governmental organizations; the effectiveness of its internal control over financial reporting; claims and legal proceedings arising in the ordinary course of business activities.

David Nelles, P. Geo., a Qualified Person as that term is defined under National Instrument 43-101 Standards of Disclosure for Mineral Projects, has reviewed, and approved the technical aspects of this presentation.

Mineral resources are not mineral reserves and do not have demonstrated economic viability. There is no certainty that any mineral resource will be converted into a mineral reserve.



Our Commitment



Nova Pacific operates on the Traditional, Ancestral and Unceded Territory of the [Hul'qumi'num Treaty Group](#), a politically-unified group that represents six Hul'qumi'num-speaking First Nations:

[Cowichan](#), [Stz'uminus](#), [Penelakut](#), [Lyackson](#), [Halalt](#), and [Lake Cowichan](#)

Our entire team is committed to establishing lasting relationships with local communities by fostering inclusion and contributing to a shared prosperity.

Our corporate governance is founded on principles of integrity, transparency, and accountability.

We prioritize safety, ethical conduct, and excellence in every aspect of our operations.

Our environmental stewardship is integral to our success.

For more information visit our website: www.novapacificmetals.com



Strategic Advantages

01

Significant Historical Resource Estimate

- With over 323 drill holes completed a promising early resource estimate has already been established.

02

Potential to Increase Resource Estimate

- Exploration has focused on only one of four zones within or potentially trending onto the property, indicating substantial potential to increase the resource estimate.

03

Strategic Location & Infrastructure

- The Lara project is situated in a respected mining jurisdiction, providing excellent access to infrastructure from roads to power lines and port.

04

Diverse Multi Metal Resource

- Drilling has revealed high-grade intersections containing zinc, copper, gold, silver, and lead.

05

Proven Leadership and Expertise

- Nova Pacific's leadership team brings over four decades of mining experience with significant prior discoveries.

06

Commodity Super Cycle

- Geopolitical conflict, economic uncertainty, and increased demand from green technology transition indicates that we may be entering into a commodity super cycle.



British Columbia: A Premier Mining Jurisdiction

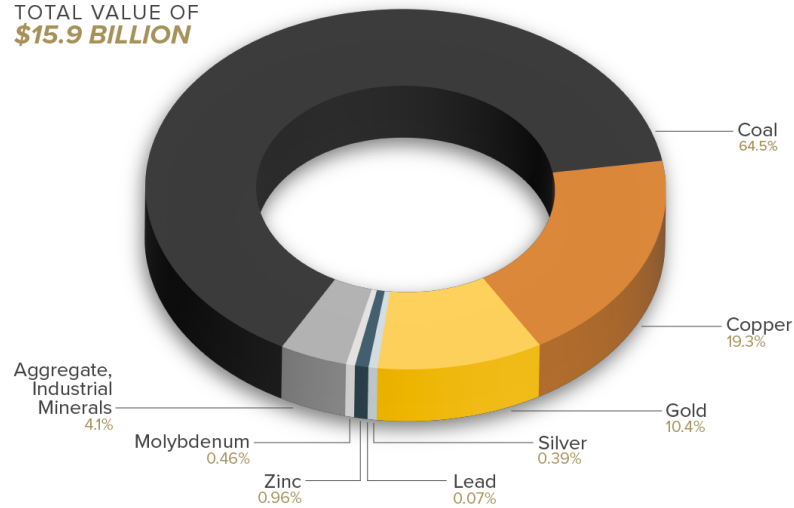
- British Columbia (BC) is a global leader in the mining industry⁽¹⁾⁽²⁾. It is Canada's largest mining province, generating over \$18 billion in revenue from the industry in 2022⁽²⁾.
- It has a stable, transparent, and effective policy environment, ranking as the world's least risky for mining in 2017 and 2018⁽²⁾. BC is also developing a critical minerals strategy to help mitigate climate change, grow the provincial economy, and ensure resilient supply chains to partner nations⁽⁴⁾.

- The provincial government's relationship with First Nations in B.C. is based on respect, recognition and accommodation of Indigenous title and rights; respect for each others' laws and responsibilities; and for the reconciliation of Indigenous and Crown titles and jurisdictions. *Jul 9, 2024*

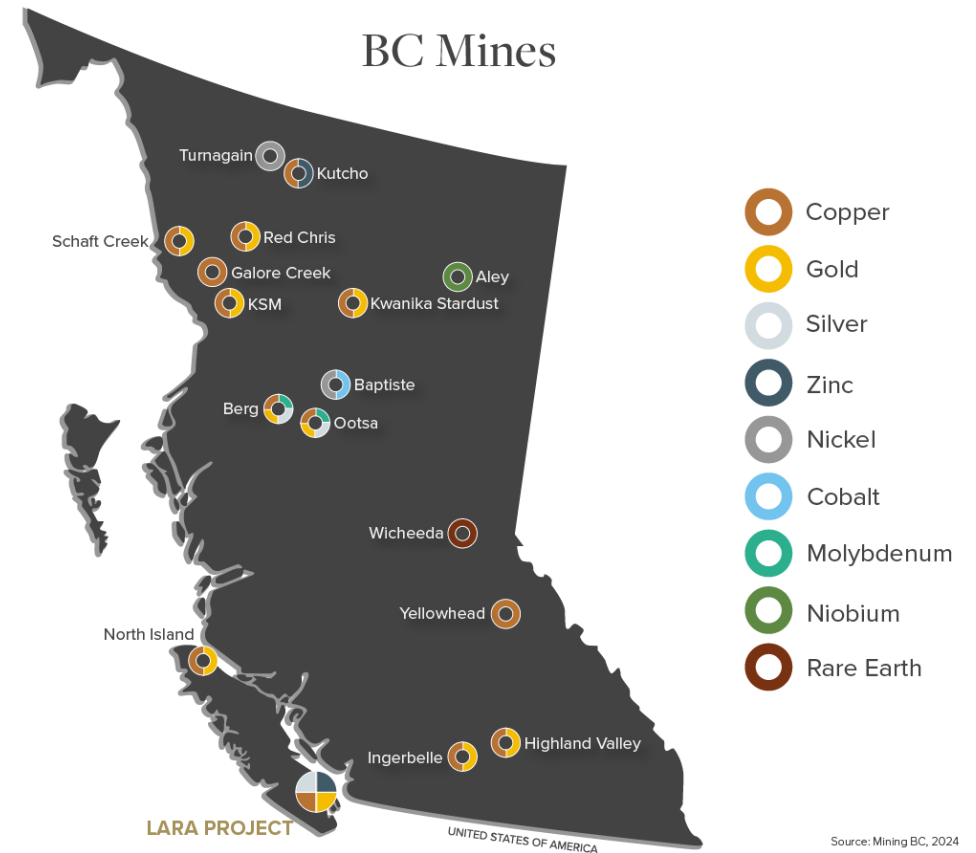
Sources: [1. mines.nrs.gov.bc.ca](#) [2. mining.com](#) [3. mining.com](#) [4. www2.gov.bc.ca](#)

BC Mined Material Breakdown

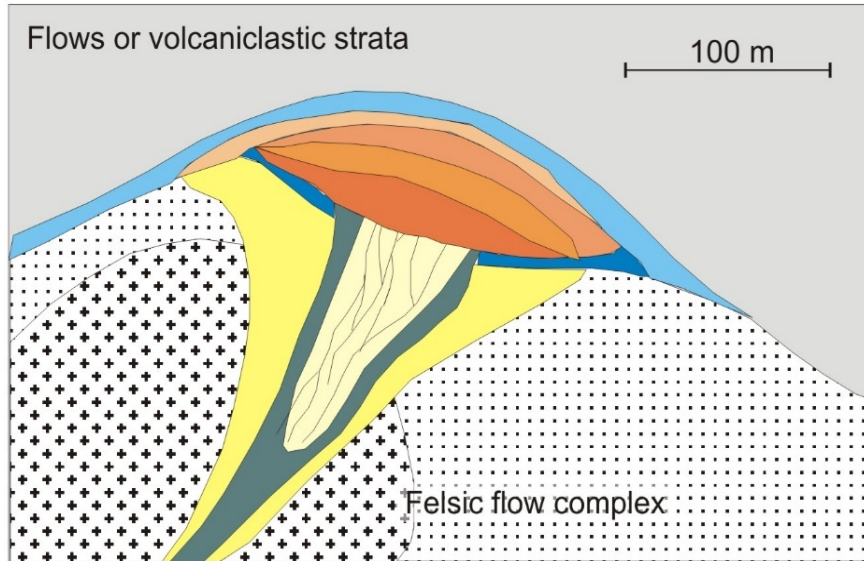
TOTAL VALUE OF
\$15.9 BILLION



Source: BCSS, 2023



The Value of VMS Deposits

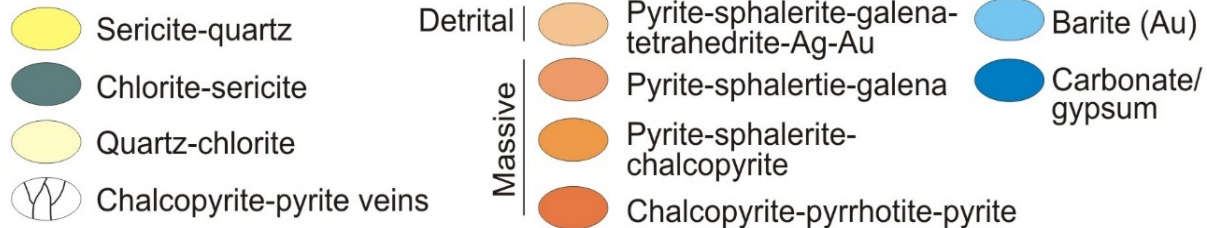


Bimodal-Felsic

Canadian grade and tonnage

Average 5.5 Mt
Median: 14.2 Mt

1.3% Cu
6.1% Zn
1.8% Pb
123 g/t Ag
2.2 g/t Au



Volcanogenic Massive Sulphide (VMS) deposits, such as the Lara deposit, are often one of the richest sources of metals including copper, lead, and zinc globally⁽⁵⁾. VMS projects can also produce substantial value in gold and silver.

VMS deposits account for 22% of zinc, 9.7% of lead, 6% of copper, 8.7% of silver and 2.2% of gold globally⁽⁵⁾.

VMS deposits form in submarine environments associated with volcanic activities⁽⁶⁾. The close association with volcanic rocks and eruptive centers in a marine environment sets VMS deposits apart from similar ore deposit type.

Sources: ⁵ mining.com, ⁶ en.wikipedia.org, ⁷ visualcapitalist.com

Our Flagship Project – The Lara Deposit

A DEVELOPED POLYMETALLIC VOLCANOGENIC MASSIVE SULFIDE (VMS) DEPOSIT

- Located on Vancouver Island, British Columbia, Canada
- The geology of Lara is strikingly similar to the prolific Myra Falls mine, located 145km to the northwest (pre-mining estimate of 40 million tonnes grading 6.1% Zn, 49.0 g/t Ag, 1.8% Cu, 0.5% Pb & 2.1 g/t Au).
- Lara is a near surface high-grade VMS deposit with excellent potential for exploration and the delineation of additional reserves.
- Lara has undergone extensive exploration since the 1980s, with a total of 323 drill holes amounting to 58,262.69 meters of drilling, resulting in an historical resource estimate.
- These efforts have primarily focused on the Coronation Trend, which is entirely within Nova Pacific's property and is one of four mineralized zones within or potentially trending onto Nova Pacific's claim package.
- Within the Coronation Zone, a surface trench yielded the following result across 3.51m:

Gold 24.58 g/t	Silver 513.6 g/t	Copper 3.04%	Zinc 3.01%	Lead 8.30%
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Lara – A Polymetallic VMS Deposit

Exploration to date has revealed significant massive and semi-massive sulphide grades containing :

Gold	Silver	Copper	Zinc	Lead
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The inventory files of the British Columbia government (MINFILE 092B 129) report the Lara Deposit as 528,839 tonnes grading 5.87% Zn, 1.22% Pb, 1.01% Cu, 100.09 g/t Ag and 4.73 g/t Au



High grade, banded massive sulphide “black ore” from the Coronation Zone, 3.51 meters thick, which assayed for:

Copper 3.04%

Zinc 43.01%

Silver 14.98
Ounce/tonne

Gold 0.72
Ounce/tonne

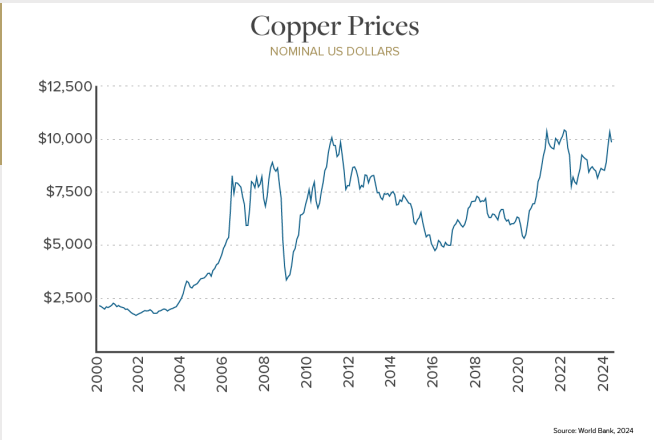
Lead 8.30%



Lara – An Inferred Polymetallic VMS Resource

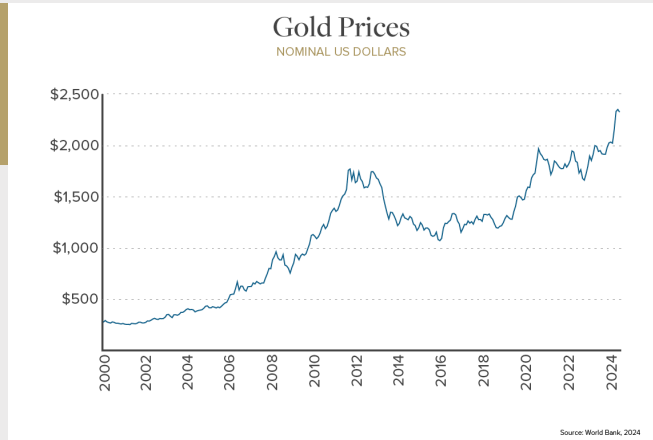
The Lara deposit did not go into production due to depressed metal prices in the late 80's and early 90's. Since then, metal prices have dramatically increased, and lately the increased demand due to the green revolution and geopolitical tensions have all created the setting for a potential mineral commodity super-cycle.

COPPER



↑ 442.1%
Price Increase since Jan 2000

GOLD



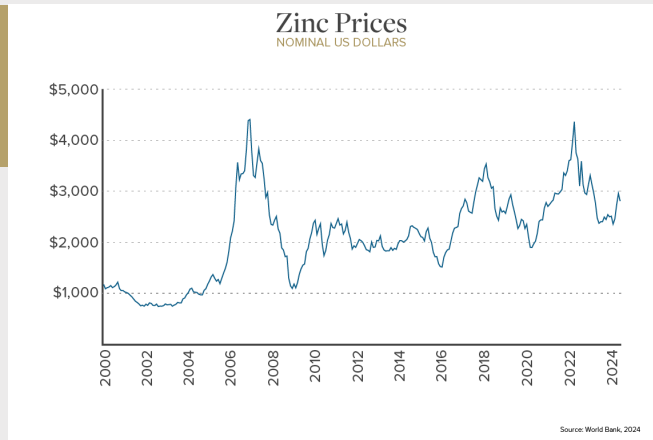
↑ 620.5%
Price Increase since Jan 2000

SILVER



↑ 467.9%
Price Increase since Jan 2000

ZINC



↑ 283.5%
Price Increase since Jan 2000



Lara – Location

The Lara Property, located in the southern part of Vancouver Island, lies approximately 64 km northwest of Victoria and 15 km west of the port of Chemainus, British Columbia, Canada.

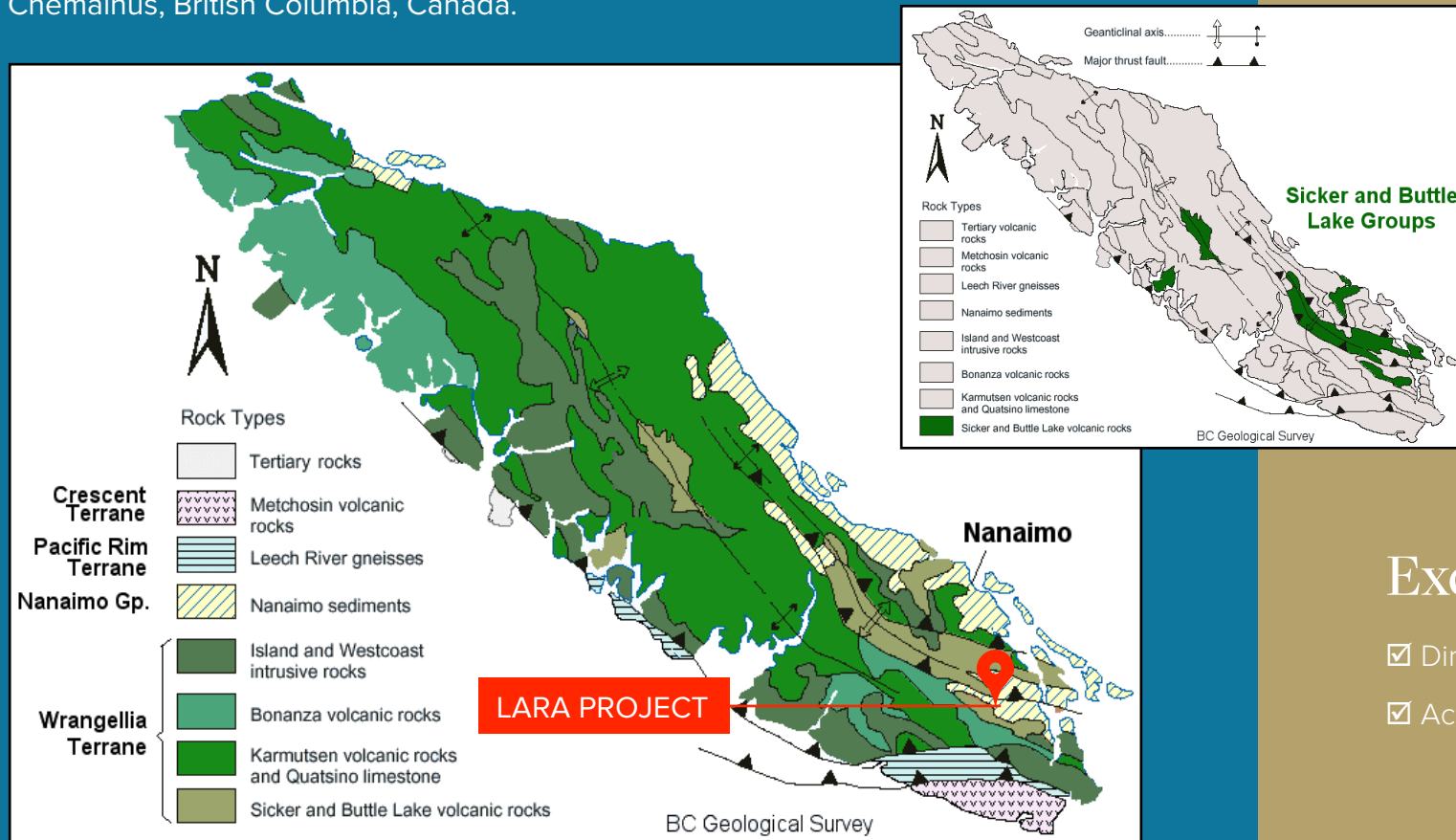


Figure. Geology of Vancouver Island showing major geological features, structures, and components of the Insular Superterrane of the Wrangellia Terrane (after Earle, 2004).

Excellent Infrastructure Access

- Direct road access
- Direct power line access
- Access to deep water port
- Year-around access



Lara – Exploration History

The geology of Nova Pacific Metals’ “Lara Property” is a continuation of the Mount Sicker high-grade VMS mine immediately to the east. It also holds geological similarities to the Myra Falls Mine where some 40 million tons of polymetallic massive sulphide ore was mined.



Since the 1980’s, substantial amount of exploration work has been completed at the Lara project:

- 323 drill holes
- Approximately 58,262.69 meters of drilling
- 679 metres of pre-production underground access and drifting.

LARA – Exploration History

SUMMARY OF WORK HISTORY ON THE ORIGINAL LARA PROPERTY

Year	Company	Exploration Activity
1981-83	Abermin	Geological mapping, geophysical and geochemical surveys, and backhoe trenching
1984	Abermin	12 diamond drill holes, 1,346 metres; backhoe trenching. Discovery of Coronation Zone - intersected true thickness of 7.95 m of 0.68% Cu, 0.45% Pb, 3.01% Zn, 67.54 g/t Ag, 3.46 g/t Au
1985	Abermin	61 diamond drill holes, 7,437 m Discovery of Coronation Extension - intersected over 3.08 m of 1.16% Cu, 2.53% Pb, 9.22% Zn, 8.6 g/t Ag, 0.213 oz/Au
1986	Abermin	Trench on Coronation Zone discovers over 3.51 metres of 3.04% Cu, 43.01% Zn, 8.3% Pb, 513.6 g/t Ag, 24.58 g/t Au ; 75 Diamond drill holes, 11,339 m; Mineralogical testing by CANMET; Discovery of Randy north zone
1987	Abermin	Delineate Coronation Trend and Randy North Zone drilling 83 Diamond drill holes, 15,038 m Metallurgical testing by Coastech Research Inc
1988	Minnova	1988-91, Minnova under option for exclusive exploration rights to Lara Property Underground exploration program-770 m of ramping and drifting in Coronation Zone Diamond drilling (surface included); Metallurgical testing from Coronation Trend
1989	Minnova	Exploration program to delineate extent of Coronation Trend, geological work, lithological sampling, line-cutting, geophysical surveys (EM and IP) 43 Diamond drill holes, 10,328 m; Reclamation and closure plan prepared
1990	Minnova	Exploration program by Minnova, focussed on the 262 Felsic volcanic rocks which define the structural hanging wall to the Coronation Trend 49 Diamond drill holes, 11,167 m
1992	Falconbridge	Option agreement between Falconbridge and Laramide was completed (executed); work done on Property by Minnova under option with Falconbridge
1998	Nucanolan	Coronation Trend area, exploration program with 12 drill holes (2,550 m)



LARA – 2007 Resource Estimate

The current resource estimate is based on the Coronation Trend, which includes the Coronation Zone, the Coronation Extension and the hanging wall deposit.

TABLE 1. RESOURCE ESTIMATE 1% ZINC BLOCK CUT-OFF*

Category	Tonnes	Zinc (%)	Silver (g/t)	Copper (%)	Lead (%)	Gold (g/t)
Indicated	1,146,700	3.01	32.97	1.05	0.58	1.97
Inferred	669,600	2.26	32.99	0.90	0.44	1.90

TABLE 2. RESOURCE ESTIMATE 2% ZINC BLOCK CUT-OFF*

Category	Tonnes	Zinc (%)	Silver (g/t)	Copper (%)	Lead (%)	Gold (g/t)
Indicated	428,600	5.65	47.04	2.25	1.18	2.39
Inferred	207,900	3.99	37.57	1.73	0.84	2.30

**Nova Pacific Metals has not done sufficient exploration to classify historical estimate as a current resource and the Company is not treating the historical estimate as a current resource. Nova Pacific intends to confirm these results by initiating a confirmation diamond drilling program once the necessary permitting has been received.*



LARA – Exploration Objectives

01

- Characterize the existing mineralized zones by commencing further drilling within the mineralized zones to enhance the current resource.

02

- 40 short (~100-200m) drill holes within the Coronation zone over 4 phases for total of 6,000m drilling.

03

- In addition, there remains excellent potential to increase the current resource estimate and the discovery of additional massive sulphide mineralization by drilling at depth along strike of the already known mineralized zones.



In the late 1990s, the geological potential was projected to yield a multi-tonne deposit with similar grades to the Myra Falls Mine north of Lara deposit.

With Phase I exploration activities being planned for this year, we see real potential to increase the current resource estimate with a potentially higher grade. Given today's metal prices, this could translate into a very attractive and highly valuable mineral deposit.

- **J. Malcolm Bell, Nova Pacific Metals, CEO**



Nova Pacific's Leadership – Over 40 Years of Exploration Success

J. Malcolm Bell, CEO

With over 45 years in the resource industry, Mr. Bell has a proven track record as a leader in both private and public enterprises. In 1980, he founded Hi-Tec Resource Management Ltd., a Vancouver-based minerals exploration company. In 1986, he launched the International Investment and Business Opportunities Exposition, Canada's first investment trade show company.

Patrick O'Flaherty, CFO

Mr. O'Flaherty, a Chartered Accountant and CFA Charter holder, has over 15 years of experience in financial services, focusing on accounting and wealth management. He has worked with major companies such as Shaw Communications, Royal Bank of Canada, TD Waterhouse, and CIBC Wood Gundy. He serves as CFO and Director for several public and private corporations.

Dal Brynelsen, Director

Mr. Brynelsen, a UBC Economics graduate, has over 40 years of experience in the resource industry. He has developed and operated several underground gold mines and held leadership roles at Vangold Resources and Vanoil Resources. He is a Founding Director of Griffin Mining Limited and serves as a director of Hebei Hua Ao Mining Company in China.

Sam Eskandari, Director

Mr. Eskandari has extensive experience in marketing and operational management for public companies, particularly in pharmaceuticals, retail, mining, and technology. He was previously the General Manager of a flagship Future Shop/Best Buy store in Western Canada. He holds a degree in Molecular Biology and Biochemistry from Simon Fraser University and has founded multiple companies over the past ten years.

Nick Standish, Director

Mr. Standish has 17 years of experience in venture capital, corporate finance, and global business. He has worked across various industries, including financial services, digital assets, fintech, energy, mining, and alternative medicine. He has held roles as a founder, advisor, director, executive, and active investor, and currently acts as the Managing Director of Intellectual Capital and a director of several private companies.



Company Capital Structure And Information

Shares Issues and Outstanding	25,212,100	Warrants	14,935,000	Options	2,100,000
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Financial Year End:	June 30
Date of Formation:	07 Mar 2017
Auditor:	DeVisser Gray LLP
Transfer Agent:	Endeavor Trust Corporation
Legal Counsel:	MLT Aitkens LLP

Investment Highlights



Exposure to multiple metals with strong market fundamentals developing for copper, gold, silver, and zinc pricing



Experienced management team with proven track record of past discoveries



Lara is a High-Grade VMS Project with significant exploration upside



Commitment to responsible mining practices and community engagement

*As of May 1st, 2024



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